

Why MSHV?

The Midwest Shelter for Homeless Veterans is a 501(c)(3) non-profit organization based in DuPage County, Illinois that provides services to veterans and their families in DuPage, DeKalb, Grundy, Kane, Kendall, LaSalle and Will counties. The mission of MSHV is to provide housing and supportive services that lead to self-sufficiency. We operate from a vision of leaving no veteran behind due to homelessness, joblessness, poverty, and/or mental health issues.

Our desire is to ease the suffering of veterans and their families and to empower them to become productive members of their communities.

We provide transitional, affordable, and permanent supportive housing options, as well as homeless prevention and rapid-rehousing services, employment services, case management, mental health counseling, as well as assist with basic needs like clothing, household items and



Our Programs

<u>LCpl. Nicholas Larson Home</u>- Transitional Housing for veterans struggling with substance abuse or mental health issues

<u>SSgt. Robert Miller Home</u>- Affordable Housing and Support Services for low-income male veterans

<u>Tammy's Trace</u> – Shared Affordable Housing and Support Services for low-income female veterans

<u>Freedom Harbour</u> – Scattered Site Permanent Supportive Housing for chronically homeless veterans

<u>Support Services for Veteran Families</u>- Rapid Rehousing services for homeless veterans and Homeless Prevention services for at-risk veterans households

<u>Veterans Employment Program</u> – Training and Job Placement services for unemployed and underemployed veterans

<u>Kevin C. Landeck Freedom Commissary</u>- Free Clothing, Household, and Basic Needs items for low-income veterans and their families

For More Information, Please Contact our Director of Development at (630)871-8387 or visit us at www.helpaveteran.org

433 S. Carlton Avenue, Wheaton, IL 60187



He sacrificed everything for his country.



What will your legacy be?

Planned giving options to support the mission of Midwest Shelter for Homeless Veterans







What will your legacy be?

You have worked diligently to provide yourself and your family with the security they need for today and for the future. Estate planning advisors recommend that you carefully consider how much your family will need to accomplish their goals in the future, and how you want to allocate your resources.

The important questions to ask are:

- How much does my family need?
- Once my family is taken care of, do I have additional resources?
- How do I want to allocate those resources to create a Legacy?

Consider making an estate gift to the Midwest Shelter for Homeless Veterans, and you can become an integral part of helping to sustain the critical work of MSHV. Your generous gift will help us to continue to house homeless and at-risk veterans and their families and provide the necessary supportive services to assist them in reaching self-sufficiency.

There are several planned giving options currently available to MSHV donors that allow you to make a charitable gift and take advantage of current tax incentives.

It is strongly recommended that you consult your tax advisor, financial advisor or estate attorney for more information, as these examples are provided as a general overview, and are not meant to represent an exhaustive list of all available strategies.

<u>Bequest</u> – You can provide a future gift to MSHV by including a bequest provision in your will for a specified amount or percentage of your estate.

<u>Charitable Lead Trust</u> – You can transfer cash, securities, or appreciated property into a trust that gifts an income stream to MSHV for a pre-determined number of years. When that period of years is over, the principal reverts to the donor or named beneficiaries.

Charitable Remainder Trust - You can

transfer cash, securities, or appreciated property into a trust, and the trust pays you and any named beneficiaries annual income. When the trust terminates, the remaining principal is transferred to MSHV.

Gifts of Appreciated Securities – Shares of stock or mutual funds can be gifted to MSHV and then sold without incurring taxes.

IRA Beneficiary – MSHV can be designated as the beneficiary of your IRA. If you are over 70 1/2 years of age, you may be able to take advantage of recent legislation that provides additional benefits.

<u>Life Insurance</u> – You can transfer ownership of a life insurance policy to MSHV.

Real Estate- You can donate property to MSHV.

<u>Donor Advised Fund (DAF)</u>- You can donate certain assets to a Donor Advised Fund and recommend that it make subsequent grants to MSHV.